

# Artemis Global Growth Fund

## July 2010



### About the fund

- Investing on a global basis gives access to a wealth of opportunities. Developed markets such as the US and UK are home to established market leaders such as Microsoft and Vodafone, whilst Asia and emerging markets such as China and India offer both exciting growth opportunities and increasingly respected global brands.
- The Artemis Global Growth Fund aims to provide investors with long-term capital growth from a diversified portfolio investing in any sector, anywhere in the world.
- SmartGARP®, our proprietary stock-screening tool, is integral to the fund. It assesses over 6,000 stocks worldwide each day by evaluating key economic indicators and a company's financial DNA. It also assesses when a stock has reached its full potential.
- SmartGARP assimilates vast amounts of data from a wide range of economic and financial information, so allowing the fund manager to move quickly on the best ideas – a process which in other companies would require the support of entire teams.
- Stock selection decisions are 90% SmartGARP and 10% subjective. 80% of the manager's time is spent on the subjective element.

### The fund may suit investors looking for:

- Access to a globally diversified equity portfolio.
- The potential for long-term capital growth.
- The potential for significantly higher returns over the long-term than cash or bonds.

Performance	Since launch*	5 years	3 years	1 year	6 months
Global Growth Fund (TR)†	83.1	11.4	-29.2	16.6	-3.3
MSCI World-Net \$ (TR)†	226.9	20.2	-6.9	21.3	-2.7
Position in sector	42/42	113/134	160/162	145/195	121/195
Quartile	4	4	4	4	3

\*Data from 1 January 2004. Source: Lipper Limited, bid to bid in sterling with net income reinvested to 30 June 2010. All figures show total returns. † Percentage Growth. Sector is IMA Global Growth.



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### Fund facts:

Launch date	29 June 1990
Fund manager	Peter Saacke
Benchmark	MSCI World-Net \$
IMA sector	Global Growth
Fund size	£145.2m
Number of holdings	190
Annual management charge	1.50%
Historic yield**	0.70%

### Meet the manager



Managed by Peter Saacke since 1 January 2004. Peter joined Artemis in December 2002 after three years at Merrill Lynch, where he worked as Pan European Equity Strategist and quantitative economist. Peter holds a BA in Mathematics & Philosophy from Oxford University, an MA in Economics from Freiburg University and a PhD in Economics from Hamburg University.

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